

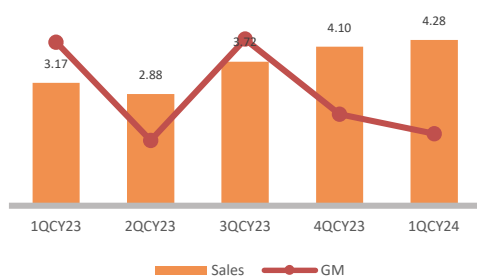
AGP Result Review - 1QCY24



Monday, April 29, 2024

Rupees' millions	1QCY24	1QCY23	YoY	CY23	CY22	YoY
Net Sales	4,275	3,165	35.1% ▲	13,858	10,262	35.0% ▲
Cost of Sales	2,492	1,695	47.0% ▲	7,715	5,039	53.1% ▲
Gross Profit	1,783	1,470	21.3% ▲	6,142	5,223	17.6% ▲
SG&A Expenses	1,035	901	14.8% ▲	3,757	2,958	27.0% ▲
Other Expenses	60	145	59.0% ▼	263	238	10.8% ▲
Operating Profit	688	423	62.7% ▲	2,123	2,027	4.7% ▲
Other Income	122	14	740.4% ▲	186	131	42.5% ▲
Finance Cost	213	31	585.9% ▲	586	136	330.4% ▲
Profit Before Taxation	597	407	47.0% ▲	1,723	2,021	14.8% ▼
Taxation	185	81	127.0% ▲	533	593	10.2% ▼
Profit After Taxation	413	325	26.9% ▲	1,190	1,428	16.7% ▼
Earnings Per Share	1.47	1.16	26.9% ▲	4.25	5.10	16.7% ▼
Dividend	0.00	0.00		2.50	2.00	
Bonus	0.00	0.00		0.00	0%	
Gross Margin	41.7%	46.4%	4.7% ▼	44.3%	50.9%	6.6% ▼
SG&A Expenses to Sales	24.2%	28.5%	4.3% ▼	27.1%	28.8%	1.7% ▼
Other Expenses to Sales	1.4%	4.6%	3.2% ▼	1.9%	2.3%	0.4% ▼
Other Income to Sales	2.8%	0.5%	2.4% ▲	1.3%	1.3%	0.1% ▲
Effective Taxation	30.9%	20.0%	10.9% ▲	30.9%	29.4%	1.6% ▲
Net Margin	9.7%	10.3%	0.6% ▼	8.6%	13.9%	5.3% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

